

Date Submitted :

Broker Contact Information

Company Name			Loan Officer Name	
Phone:		Fax:		Email:

Address:		City/State/Zip:	
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DRE License #	
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Borrower Information

Borrower Name:		Co-Borrower Name:	
Credit Scores:		Credit Scores:	
Mailing Address: (for Pre and Post Closing)		City, State, Zip:	

Name of Borrowing Entity:	
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Title Vesting:

- Sole Ownership
 Community Property
 LLC
 Corporation
 Trust
 Partnership
 Other:

Transaction Summary

Subject Property Street Address				City	
State		Zip Code		County	

Property Type:

- Multifamily # Units: _____
 Office # Tenants: _____
 Retail # Tenants: _____
 Industrial # Tenants: _____
 Mixed-use # Tenants: _____
 Other:

Property Income Analysis

Gross Annual Income		
Vacancy & Collection Losses		%
Effective Gross Income		
Expenses		%
Net Operating Income		

Complete Details Below For Purchase Transactions

Sales Price		Loan Amount:		Cash Down Payment:	
LTV:		COE		1031 Exchange	YES NO
Seller Carry	YES NO	CLTV			

Complete Details Below For Refinance Transactions

Estimated Value		Loan Request		LTV	
Rate & Term Only		Refinance W/Cash-out		How Much Cash Out?	
1st Trust Deed	\$			Lender Name	
2nd Trust Deed	\$			Lender Name	