

U.S. SMALL BUSINESS ADMINISTRATION LOAN REQUEST FORM

APPLICANT COMPANY

Company Name _____ Phone _____

Address _____ City _____ State _____ Zip _____

Type of Business _____ Date Established _____

Type of Entity: Corporation _____ Partnership _____ Sole Proprietorship _____

Number of Employees: Existing _____ After this Loan _____

Bank Name _____ Contact _____

Bank Address _____ Phone _____

Accountant Name _____ Phone _____

Attorney Name _____ Phone _____

Trade Reference _____ Phone _____

OWNERSHIP OF APPLICANT COMPANY List all officers, directors, partners, owners & co-owners, and all stockholders with 20% or more of total stock issued.

NAME	TITLE	% OF OWNERSHIP	ANNUAL COMPENSATION
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

AFFILIATES List **all** business concerns in which the applicant company or **any** of the individuals listed in the ownership section above have any ownership.

COMPANY NAME	OWNERS (APPLICANT COMPANY OR INDIVIDUALS)	% OF OWNERSHIP
_____	_____	_____
_____	_____	_____
_____	_____	_____

ESTIMATED PROJECT COSTS

Land Acquisition	\$ _____
New Buildings Construction	\$ _____
Land and Building Acquisition	\$ _____
Building Improvements or Repairs	\$ _____
Acquisition of Machinery/Equipment	\$ _____
Inventory Purchase	\$ _____
Working Capital (including Accounts Payable)	\$ _____
Acquisition of all or part of existing business	\$ _____
Payoff Bank Loan (non-SBA associated)	\$ _____
Other Debt payment (non-SBA associated)	\$ _____
Closing Costs for SBA loan	\$ _____

TOTAL ESTIMATED PROJECT AMOUNT = \$ _____

MINUS OWN FUNDS TO BE USED IN PROJECT - \$ _____

SELLER CARRY BACK AMOUNT: - \$ _____

TOTAL ESTIMATED LOAN REQUEST FOR PROJECT = \$ _____

Vesting of Real Estate to be purchased: _____

HISTORY OF BUSINESS

(Use Separate Attachments to Answer Questions If Necessary)

NATURE OF BUSINESS	WHEN AND HOW WAS BUSINESS ESTABLISHED?

TYPE OF PRODUCTS / SERVICES

CUSTOMER PROFILE

LIST KEY CUSTOMERS

LIST MAJOR COMPETITORS

MAJOR SUPPLIERS

GEOGRAPHICAL SALES AREA

MAJOR PAST ACCOMPLISHMENTS

FUTURE PLANS FOR GROWTH / EXPANSION

HOW WILL THIS LOAN BENEFIT YOUR COMPANY?

WILL THE FUNDING OF THIS LOAN CREATE NEW EMPLOYMENT OPPORTUNITIES? <input type="checkbox"/> YES <input type="checkbox"/> NO IF YES, STATE HOW: