STATEMENT OF LOAN PURPOSE

I/We intend to use the proceeds of this loan for the following purpose(s):

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I/We understand that the lender is considering this loan to me/us in reliance on the purpose statement made above, and by signing this form; I/We warrant and affirm the truthfulness of this statement.

_____ _____

Date: Borrower's Signatures

_____ _____

Date: Borrower's Signatures

_____ _____

Date: Borrower's Signatures

_____ _____

Date: Borrower's Signatures